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Effective January 1, 2013, all American Osteopathic Association (AOA) specialty certifying boards implemented a continuous certification process for osteopathic physicians, called “Osteopathic Continuous Certification (OCC).” This “AOA CME Guide for Osteopathic Physicians” is intended to outline the requirements for OCC Component 2: Lifelong Learning/Continuing Medical Education (CME), and the activities that may serve to meet those requirements. These requirements are required of all physicians who hold osteopathic board certification through the AOA and its 18 specialty certifying boards (also known as diplomates).

CME Requirements

Time-Limited Diplomates
All time-limited diplomates certified by the American Osteopathic Association (AOA) are required to meet specified CME credit hour requirements for the 2019-2021 CME cycle as part of Osteopathic Continuous Certification (OCC) Component 2. The number of CME credits required is set by each specialty certifying board. Physicians entering the program mid-cycle will have their credit requirements prorated (as outlined in Appendix A). A physician’s CME Activity Report will outline his or her total CME requirement and the amount of credits required in Categories 1 and 2. The chart below lists the requirements by specialty board. Diplomates who hold time-limited certifications must complete the Lifelong Learning/CME requirement as outlined below in addition to the other components of OCC.

Non-Time-Limited Diplomates
Traditionally the AOA has required 120 total CME (150 for Emergency Medicine, Family Practice, and Neuromusculoskeletal Medicine) for non-time-limited physicians. For the 2019-2021 CME cycle, all non-time-limited diplomates will be required to complete 120 total CME regardless of specialty.

For those non-time-limited diplomates who choose to voluntarily participate in OCC, due to the increased physician engagement of continuous certification, the reduced requirements outlined below will apply.

Specialty-Specific CME
In the past, AOA specialty certifying boards have required specialty-specific CME. AOA specialty certifying boards will not require diplomates to obtain specialty-specific CME during the 2019-2021 CME cycle. All faculty of Category 1-A and Category 2-A CME must be board certified by an AOA or American Board of Medical Specialties (ABMS) board or have been appropriately credentialed as outlined in Appendix D to qualify as Category 1-A or 2-A.
## CME Requirements by Specialty Certifying Board per 3-Year AOA Cycle:

<table>
<thead>
<tr>
<th>Specialty Board:</th>
<th>Total Requirement:</th>
<th>Category 1-A and/or 1-B Requirement:</th>
<th>Category 2-A and/or 2-B (AMA PRA™) Requirement:</th>
<th>Special Notes:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Anesthesiology (AOBA)</td>
<td>75 credits of CME</td>
<td>18 credits must be AOA Category 1-A CME</td>
<td>No specific requirement</td>
<td></td>
</tr>
<tr>
<td>Dermatology (AOBD)</td>
<td>60 credits of CME</td>
<td>15 credits must be AOA Category 1-A CME</td>
<td>No specific requirement</td>
<td>A maximum of 8 CME credits will be granted for serving as a preceptor.</td>
</tr>
<tr>
<td>Emergency Medicine (AOBEM)</td>
<td>150 credits of CME</td>
<td>No specific requirement</td>
<td>No specific requirement</td>
<td></td>
</tr>
<tr>
<td>Family Practice (AOBFP)</td>
<td>150 credits of CME</td>
<td>75 credits must be AOA Category 1 CME. Of that, 25 hours must be AOA Category 1-A CME.</td>
<td>Maximum 75 credits can count towards the total.</td>
<td></td>
</tr>
<tr>
<td>Internal Medicine (AOBIM)</td>
<td>60 credits of CME</td>
<td>No specific requirement</td>
<td>No specific requirement</td>
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</tr>
<tr>
<td>Neurology &amp; Psychiatry (AOBNP)</td>
<td>75 credits of CME</td>
<td>18 credits must be AOA Category 1-A CME</td>
<td>No specific requirement</td>
<td>18 of the required 75 CME will be waived if a physician attends an American College of Osteopathic Neurologists and Psychiatrists (ACONP) annual or mid-year conference</td>
</tr>
<tr>
<td>Neuromusculoskeletal Medicine (AOBNMM)</td>
<td>60 credits of CME</td>
<td>30 credits must be AOA Category 1-A CME</td>
<td>No specific requirement</td>
<td></td>
</tr>
<tr>
<td>Nuclear Medicine (AOBNM)</td>
<td>60 credits of CME</td>
<td>No specific requirement</td>
<td>No specific requirement</td>
<td></td>
</tr>
<tr>
<td>Obstetrics &amp; Gynecology (AOBOG)</td>
<td>60 credits of CME</td>
<td>No specific requirement</td>
<td>No specific requirement</td>
<td></td>
</tr>
<tr>
<td>Ophthalmology &amp; Otolaryngology (AOBOO)</td>
<td>60 credits of CME</td>
<td>No specific requirement</td>
<td>No specific requirement</td>
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</tr>
<tr>
<td>Orthopedic Surgery (AOBOS)</td>
<td>60 credits of CME</td>
<td>15 credits must be AOA Category 1-A CME</td>
<td>No specific requirement</td>
<td></td>
</tr>
<tr>
<td>Specialty Board:</td>
<td>Total Requirement:</td>
<td>Category 1-A and/or 1-B Requirement:</td>
<td>Category 2-A and/or 2-B (AMA PRA™) Requirement:</td>
<td>Special Notes:</td>
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<tr>
<td>Pathology (AOBPa)</td>
<td>60 credits of CME</td>
<td>No specific requirement</td>
<td>No specific requirement</td>
<td>If a diplomate holds certification in both Anatomic Pathology and Laboratory Medicine, the total requirement is still 60 credits</td>
</tr>
<tr>
<td>Pediatrics (AOBP)</td>
<td>60 credits of CME</td>
<td>15 credits must be AOA Category 1-A CME</td>
<td>No specific requirement</td>
<td></td>
</tr>
<tr>
<td>Physical Medicine &amp; Rehabilitation (AOBPMR)</td>
<td>60 credits of CME</td>
<td>No specific requirement</td>
<td>No specific requirement</td>
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<tr>
<td>Preventive Medicine (AOBPM)</td>
<td>60 credits of CME</td>
<td>No specific requirement</td>
<td>No specific requirement</td>
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<tr>
<td>Proctology (AOBPr)</td>
<td>120 credits of CME</td>
<td>No specific requirement</td>
<td>No specific requirement</td>
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<tr>
<td>Radiology (AOBR)</td>
<td>60 credits of CME</td>
<td>10 credits must be AOA Category 1-A CME</td>
<td>No specific requirement</td>
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<tr>
<td>Surgery (AOBS)</td>
<td>60 credits of CME</td>
<td>No specific requirement</td>
<td>No specific requirement</td>
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</tbody>
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Conjoint Certifications: 
- Addiction Medicine
- Allergy & Immunology
- Correctional Medicine
- Dermatopathology
- Hospice & Palliative Medicine
- Pain Medicine
- Sleep Medicine
- Sports Medicine
- Undersea & Hyperbaric Medicine

Conjoint certifications are subspecialty certifications. As such all conjoint certificate holders must abide by the requirement of their primary certification board. There is no additional CME required to maintain a conjoint certification.
Types of CME Credit

The AOA assigns CME credit to four categories: 1-A, 1-B, 2-A, and 2-B. In very general terms, Category 1 is typically osteopathic CME; and Category 2 denotes allopathic CME. Category A is usually live activities, and Category B is not (with a few exceptions).

<table>
<thead>
<tr>
<th>AOA Category 1-A Credit</th>
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<tbody>
<tr>
<td><strong>Activity Type</strong></td>
</tr>
<tr>
<td>Formal Osteopathic CME</td>
</tr>
<tr>
<td>Medical Teaching</td>
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<tr>
<td>Interactive CME on the Internet</td>
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<tr>
<td>Activity Type</td>
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<tr>
<td>Standardized Life Support Courses</td>
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<tr>
<td>Grand Rounds</td>
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<tr>
<td>Oral/Practical Examinations for AOA Certifying Boards</td>
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<tr>
<td>Standardized Federal Aviation Courses</td>
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<tr>
<td>Activity Type</td>
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<tr>
<td>Federal Activities (Active Duty/Uniformed Service)</td>
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<tr>
<td>Judging Osteopathic Clinical Case Presentations and Research Poster Presentations</td>
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<tr>
<td>Clinical Case Presentations and Research Poster Presentation</td>
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</tbody>
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<table>
<thead>
<tr>
<th>Activity Type</th>
<th>Description</th>
<th>Rules, Caps, etc.</th>
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</thead>
<tbody>
<tr>
<td>GME Faculty/Preceptors</td>
<td>Serving as GME faculty, GME core faculty, or preceptors in any AOA-approved osteopathic or ACGME-accredited graduate medical education</td>
<td>Granted on an hour-for-hour basis A maximum of 20% of the required CME credits per 3-year AOA CME cycle may be earned for this activity. No credit is available for precepting physician assistants or nurse practitioners. If CME for GME Faculty/Precepting is not reported directly by the sponsor, please submit a letter from the institution stating the number of hours and date(s) to receive credit.</td>
</tr>
<tr>
<td>Non-Interactive CME on the Internet</td>
<td>Includes audio and video programs on the Internet sponsored by AOA-accredited Category 1 CME sponsors. These courses are typically programs that are available on an on demand schedule and are not a real-time, interactive simultaneous conference.</td>
<td>Category 2-B credit will also be awarded to journal-type CME on the Internet that is produced by an AOA-accredited sponsor, ACCME accredited provider for AMA PRA Category 1™, or approved by the AAFP. These courses are essentially static, textbook type programs. They may have hypertext jumps to help the reader pursue specific information.</td>
</tr>
<tr>
<td>Activity Type</td>
<td>Description</td>
<td>Rules, Caps, etc.</td>
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<tr>
<td>Journal Reading (JAOA and other osteopathic journals)</td>
<td>Reading an issue of the <em>Journal of the American Osteopathic Association (JAOA)</em> and passing the respective CME quiz with a minimum grade of 70%</td>
<td>Two (2) CME credits will be awarded for each issue of the JAOA. Non-members who submit hard copies of completed quizzes will be charged a fee per JAOA quiz for staff time to grade, record, and provide a letter as documentation of applicable CME. In addition, non-members have the capability of completing the quizzes online at <a href="http://aoaonlinelearning.osteopathic.org">aoaonlinelearning.osteopathic.org</a>. Reading of all other osteopathic medical journals indexed in PubMed qualifies for AOA Category 1-B credit, and reading of all other medical journals qualifies for AOA Category 2-B credit and is awarded one-half (0.5) CME credit for each journal read and reported on the form. Reading of journals indexed in PubMed and other types of home study CME have a combined maximum of twenty (20) CME per 3-year AOA CME cycle.</td>
</tr>
<tr>
<td>Grand Rounds (non-osteopathic)</td>
<td>Grand rounds that occur at an organization that is not an AOA Category 1 CME sponsor</td>
<td>Granted on an hour-for-hour basis.</td>
</tr>
<tr>
<td>Primary Certification Examination</td>
<td>Passing any primary certification examination</td>
<td>15 Category 1-B CME credits for each exam passed.</td>
</tr>
<tr>
<td>Subspecialty/CAQ Certification Examination</td>
<td>Passing a certification examination in any subspecialty or certificate of added qualifications</td>
<td>15 Category 1-B CME credits for each exam passed.</td>
</tr>
<tr>
<td>OCC Component 3 Examination/Process</td>
<td>Passing an OCC examination or completing the OCC Component 3 process in any specialty, subspecialty, or certificate of added qualifications</td>
<td>15 Category 1-B CME credits for completing Component 3 per 3-year AOA CME cycle.</td>
</tr>
<tr>
<td>Residency/Fellowship Training</td>
<td>Formal training as a resident or fellow in an AOA-accredited or ACGME-accredited training program</td>
<td>Twenty (20) credits of Category 1-B CME may be awarded per year.</td>
</tr>
<tr>
<td>Activity Type</td>
<td>Description</td>
<td>Rules, Caps, etc.</td>
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</tr>
<tr>
<td>Postgraduate Studies</td>
<td>Obtaining an advanced degree, such as masters in public health, business</td>
<td>Twenty-five (25) credits of Category 1-B CME may be awarded</td>
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<td>administration or doctorate studies of any kind</td>
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<tr>
<td>Exam Construction – Committee Work</td>
<td>Meetings or seminars of an AOA specialty certifying board or conjoint</td>
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<td>committee, an AOA practice affiliate’s postgraduate in-service examination</td>
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<td>committee, or at a meeting of the National Board of Osteopathic Medical</td>
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<td>Examiners</td>
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<tr>
<td>Exam Construction – Item Writing</td>
<td>Writing examination items accepted by an AOA specialty certifying board or</td>
<td>Participation in exam development/construction and job task analyses can earn a</td>
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<tr>
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<td>conjoint committee, an AOA-accredited Category 1 provider, and/or the National</td>
<td>maximum combined 50% of the required CME per 3-year AOA CME cycle</td>
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<tr>
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<td>Board of Osteopathic Medical Examiners</td>
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<tr>
<td>Exam Construction – Clinical Case Development</td>
<td>Writing clinical cases accepted by an AOA specialty certifying board or</td>
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<td>conjoint committee, or the National Board of Osteopathic Medical Examiners</td>
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<tr>
<td>Job Task Analyses (JTAs)</td>
<td>Participation in the development of a Job Task Analysis for an AOA</td>
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<td>specialty certifying board or conjoint committee or response to the survey</td>
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<td>given as part of the JTA process. JTAs are essential self-assessment</td>
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<td>examinations conducted every 5-7 years as the basis for all board</td>
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<td>certification examinations.</td>
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<tr>
<td>Publications</td>
<td>Development and publication of scientific papers and online</td>
<td>10 CME credits per article published</td>
</tr>
<tr>
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<td>osteopathic educational programs</td>
<td></td>
</tr>
<tr>
<td>Federal Programs (not Active Duty / Uniformed</td>
<td>Any formal CME programs to participants who are not on active duty or</td>
<td>(Active duty or uniformed service employment constitutes Category 1-A)</td>
</tr>
<tr>
<td>Service)</td>
<td>employed by a uniformed service.</td>
<td></td>
</tr>
</tbody>
</table>
### AOA Category 1-B Credit (continued)

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>Description</th>
<th>Rules, Caps, etc.</th>
</tr>
</thead>
</table>
| Committee and Hospital Staff Work                 | Participating in patient care in non-administrative hospital department staff activities, including care-based committees, such as:  
- Critical care committee  
- Utilization review  
- Pharmacy and therapeutics  
- Patient safety  
- Tumor board  
- Morbidity and mortality  
- Any other patient-care oriented committee designed to improve patient care | To obtain credit, physicians must submit the appropriate form.  
Maximum of five (5) CME can be earned per 3-year AOA CME cycle |
| Non-Osteopathic CME Programs (conversion from Category 2-A to Category 1-B) | Non-osteopathic CME programs can automatically count as Category 2-A or 2-B credit.  
The BOS may recognize non-osteopathic specialty or subspecialty programs that would otherwise qualify as Category 2-A credit for Category 1-B credit, when there is essentially no equivalent course content available within the osteopathic profession. Credit for such programs will be applied to all physicians in that specialty or subspecialty who participate in the course.  
The course must consist of at least three (3) credit hours and be provided by a provider accredited by the ACCME for *AMA PRA Category 1 Credit™* or the AAFP, or an internationally known sponsor acceptable to the BOS. | To request consideration for Category 1-B credit, the physician must write to the BOS at AOA Headquarters in Chicago and provide the following:  
1) A completed Non-Osteopathic Program’s Requests for Category 1-B Credit form  
2) a copy of the printed program (or syllabus) outlining the lectures being presented, length of the lecture and the faculty presenting at the conference  
3) an official document verifying the physician’s attendance  
The applicant should be aware that this request will be forwarded to the specialty affiliate to verify that similar programs and/or lectures have not been or are not being offered by an AOA-accredited CME provider.  
The AOA performs reviews of non-osteopathic courses as a member service. Non-members may request AOA Category 1-B credit for non-osteopathic sponsored CME programs by following the same procedure outline, along with payment of a fee for each program submitted for review. |
<table>
<thead>
<tr>
<th>Activity Type</th>
<th>Description</th>
<th>Rules, Caps, etc.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Formal Educational Programs (non-osteopathic)</td>
<td>Formal face-to-face educational programs that are sponsored by an ACCME accredited provider for <em>AMA PRA Category 1 Credit™</em>, approved by the American Academy of Family Physicians (AAFP); approved by an internationally known sponsor acceptable to the BOS, or an AOA-accredited Category 1 CME Sponsor that does not meet the faculty/hours requirement for Category 1-A credit</td>
<td>Granted on an hour-for-hour basis</td>
</tr>
<tr>
<td>Interactive CME on the Internet</td>
<td>Real time, interactive internet CME (live online programs) provided by an <em>AMA PRA Category 1™</em> or AAFP-accredited sponsor</td>
<td>Real time, interactive internet CME provided by AOA Category 1-A accredited sponsors will count as Category 1-A. Speciality Specific Certifying Boards have the discretion to determine when in-person CME is important (e.g., clinical procedural content) and limit the amount of online CME earned during a 3-year CME cycle accordingly.</td>
</tr>
<tr>
<td>Judging Clinical Case Presentations and Research Poster Presentations (Non-osteopathic)</td>
<td>Serving as a formal judge for osteopathic clinical case presentations and research poster presentations at a formal CME function</td>
<td>Granted on an hour-for-hour basis Maximum of ten (10) CME credits per 3-year AOA CME cycle</td>
</tr>
<tr>
<td>Clinical Case Presentations and Research Poster Presentation (Non-osteopathic)</td>
<td>Primary author in preparing and presenting a clinical case or research poster presentation</td>
<td>Must be primary author Will receive 5 CME per presentation</td>
</tr>
<tr>
<td>Activity Type</td>
<td>Description</td>
<td>Rules, Caps, etc.</td>
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</tr>
<tr>
<td>Home Study</td>
<td>Viewing non-osteopathic medical video, audio, or online CME courses</td>
<td>Reading of journals indexed in PubMed and other types of home study CME have a combined maximum of twenty (20) CME per 3-year AOA CME cycle.</td>
</tr>
<tr>
<td>Journal Reading (other than the JAOA and other osteopathic journals)</td>
<td>Reading of all medical journals (other than the JAOA and osteopathic journals indexed in PubMed) is awarded one-half (0.5) CME credit for each journal read. Includes journal-type CME on the internet</td>
<td>Reading of journals indexed in PubMed and other types of home study CME have a combined maximum of twenty (20) CME per 3-year AOA CME cycle. To receive credit, please submit the appropriate form.</td>
</tr>
<tr>
<td>Textbook Reading</td>
<td>Reading medical textbooks</td>
<td>Five (5) CME credits may be granted for each medical textbook read. To obtain CME credit, please submit the appropriate form documenting the name of the medical textbook(s) read.</td>
</tr>
<tr>
<td>Non-Interactive CME on the Internet</td>
<td>Journal-type CME on the Internet that is produced by an AOA-accredited sponsor, ACCME accredited provider for AAO PRA Category 1™, or approved by the AAFP. These courses are essentially static, textbook type programs. They may have hypertext jumps to help the reader pursue specific information.</td>
<td>Audio and video programs on the Internet that are sponsored by AOA-accredited Category 1 CME sponsors will receive Category 1-B credit.</td>
</tr>
<tr>
<td>American Board of Medical Specialties (ABMS) Maintenance of Certification and Subspecialty/CAQ Examinations</td>
<td>Participation in Maintenance of Certification or examinations for certificate(s) of added qualification sponsored by the American Board of Medical Specialties (ABMS)</td>
<td>Maximum of fifteen (15) CME credits per 3-year AOA CME cycle</td>
</tr>
<tr>
<td>Scientific Exhibits</td>
<td>The preparation and presentation of scientific exhibits at a county, regional, state, or national professional meeting</td>
<td>Ten (10) credits per scientific exhibit</td>
</tr>
</tbody>
</table>
Non-Qualifying Activities

A. Volunteer Work
   The AOA applauds volunteer work, but such work does not qualify for CME credit.
B. Medical Facility Tours
   Such tours do not qualify for CME credit.
C. Healthcare Committee and Departmental Meetings.
   Such meetings do not count for CME credit unless they fall under the activities listed in “Committee and Hospital Staff Work.”
D. Osteopathic State Licensing Board Participation
E. Inspections
F. Physician Administrative Training
G. Quality Assessment Programs
   While participation in Quality Assessment Programs does not qualify for CME credit, participation in Quality Improvement and Quality Assessment Programs may count for OCC Component 4 credit through the Quality Improvement Activity Attestation.
H. Observation at Medical Centers
I. Medical Economics Courses

Reporting CME Activities

Reporting of osteopathic CME credit is the responsibility of the accredited AOA Category 1 sponsor. Credits submitted by a physician for such activities will not be accepted by the AOA. AOA Category 1 CME sponsors have ninety (90) days after the program to submit CME credits.

Reporting of CME earned from an ACCME-accredited provider for *AMA PRA Category 1 Credit™* or AAFP CME programs to the AOA is the responsibility of the physician. A certificate of attendance must be provided to the AOA Department of Client and Member Services at crc@osteopathic.org indicating the total number of hours attended. Transcripts from other institutions (hospitals, CME trackers, etc.) will also be accepted if it contains the total number of hours.

All submissions should include the physician’s name and AOA ID number.
Other Questions

If there are any questions concerning the CME program or ways in which to receive credit, or questions regarding a physician’s status, please contact the AOA Department of Client and Member Services at (888) 62-MYAOA (888-626-9262) or crc@osteopathic.org. In addition, a list of the “Frequently Asked Questions (FAQs)” is available online at www.osteopathic.org.

The following CME Reporting forms are available at www.osteopathic.org.
1. Exemption/Reduction Form
2. Healthcare Facility Education Activities
3. Home Study CME
4. Non-Osteopathic Programs – Category 1-B

“AOA Coming Events,” a listing of upcoming CME (live and online) programs, are available in the Continuing Medical Education section at www.osteopathic.org. AOA members may also view their CME Activity Report at any time by visiting this site.

The Bureau of Osteopathic Specialists of the American Osteopathic Association (BOS) maintains the right to update this guide as needed. The BOS reserves the right to evaluate all programs and activities on an individual basis to determine if and the amount of credit granted at its discretion. Osteopathic physicians are responsible for keeping abreast of the rules and regulations of CME.
Appendix A: Proration Chart

Initial Certifications:
When a physician first becomes certified, their CME requirement will be prorated for the current AOA CME cycle only. Prorations will be based on the date of certification, as follows:

<table>
<thead>
<tr>
<th>Entry Date</th>
<th>Prorated Requirement</th>
</tr>
</thead>
<tbody>
<tr>
<td>January 1, 2019 – June 30, 2019</td>
<td>83%</td>
</tr>
<tr>
<td>July 1, 2019 – December 31, 2019</td>
<td>67%</td>
</tr>
<tr>
<td>January 1, 2020 – June 30, 2020</td>
<td>50%</td>
</tr>
<tr>
<td>July 1, 2020 – December 31, 2020</td>
<td>33%</td>
</tr>
<tr>
<td>January 1, 2021 – June 30, 2021</td>
<td>17%</td>
</tr>
<tr>
<td>July 1, 2021 – December 31, 2021</td>
<td>No requirement until the 2022-2024 CME cycle.</td>
</tr>
</tbody>
</table>

*In cases where the prorated amount does not equal a whole number or number ending in .5, the amount will be rounded down to the nearest half point. **All prorations apply to each CME requirement (total, category-specific, etc.)*

Reactivated Certifications:
When a physician reactivates an expired/inactive certification, their CME requirement will be prorated based on the amount of time the certification was inactive, as follows:

<table>
<thead>
<tr>
<th>Length of Inactivity</th>
<th>Prorated Requirement</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 day – 180 days</td>
<td>83%</td>
</tr>
<tr>
<td>181 days – 360 days</td>
<td>67%</td>
</tr>
<tr>
<td>361 days – 540 days</td>
<td>50%</td>
</tr>
<tr>
<td>541 days – 720 days</td>
<td>33%</td>
</tr>
<tr>
<td>721 days – 900 days</td>
<td>17%</td>
</tr>
<tr>
<td>901 days – 1096 days</td>
<td>No requirement until the 2022-2024 CME cycle.</td>
</tr>
</tbody>
</table>

*In cases where the prorated amount does not equal a whole number or number ending in .5, the amount will be rounded down to the nearest half point. **All prorations apply to each CME requirement (total, category-specific, etc.)*
Appendix B: Exemptions, Reductions, and Waivers

AOA exemptions or reductions in the number of required credits for certification do not affect individual state CME licensing requirements. The BOS will grant no reductions of CME credit hours without due cause unless policy advises otherwise.

Below is a list of common situations that may result in a reduction or waiver of the Lifelong Learning/CME requirement for OCC. For situations other than those listed below, please contact your AOA specialty certifying board.

<table>
<thead>
<tr>
<th>Type</th>
<th>Reduction/Waiver</th>
</tr>
</thead>
<tbody>
<tr>
<td>Retirement</td>
<td>Diplomates who place their certification into official “retired” status will not have a Lifelong Learning/CME requirement. Certificates returned to “active” status from “retired” status will have a pro-rated requirement per the chart in Appendix A.</td>
</tr>
<tr>
<td>Military (Non-career military personnel, includes physicians called to active duty, emergency need duty, military operation, or placed on stand-by)</td>
<td>Reduction of 1/6 of all requirements for every 6 months of qualifying service. Military orders, including anticipated length of service (or final length of service if at the conclusion of service) are required to qualify for this reduction.</td>
</tr>
<tr>
<td>Military (assigned to positions other than his/her specialty)</td>
<td>Reduction of 1/6 of all requirements for every 6 months of qualifying service. Military orders, including anticipated length of service (or final length of service if at the conclusion of service) are required to qualify for this reduction.</td>
</tr>
<tr>
<td>Military (career military personnel, including Veterans Administration and U.S. Public Health Service)</td>
<td>The BOS is aware of the difficulty physicians in the military have in acquiring osteopathic CME. If a military physician is deficient at the end of the CME cycle, a waiver of the remaining requirement may be granted.</td>
</tr>
<tr>
<td>Working outside the geographical boundaries of the United States and Canada (includes missionary service)</td>
<td>To qualify, a diplomate must be out of the country for a minimum of six continuous months and provide documentation from an employer or volunteer/missionary work with dates of service. 6-12 months’ service = 1/3 reduction in each requirement 1-3 years’ service = 50% reduction in each requirement (maximum allowed is 50%)</td>
</tr>
<tr>
<td>Full Medical Disability (permanent-no intention to return to work)</td>
<td>Diplomate must provide letter from a treating physician. 100% of the requirement is waived. If a disabled physician ever returns to practice (even in an administrative position), they will have a pro-rated requirement per the chart in Appendix A.</td>
</tr>
<tr>
<td>Type</td>
<td>Reduction/Waiver</td>
</tr>
<tr>
<td>---------------------------------------------------------------------</td>
<td>--------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
</tbody>
</table>
| Medical Disability (temporary – e.g. unable to work currently, but anticipating eventual return to work) | Diplomate must provide letter from a treating physician.  
Up to 12 months’ illness = 1/3 reduction in each requirement  
13-24 months’ illness = 2/3 reduction in each requirement  
25-36 months’ illness = 100% waived |
| Maternity/Paternity Leave                                           | Documentation of approved FMLA from employer required.  
25% reduction in each requirement for diplomates who have taken maternity/paternity leave during the CME cycle |
| Other Extenuating Circumstances                                     | In the event that a diplomate is facing circumstances that prevent them from obtaining sufficient credit, he/she is urged to contact the AOA Department of Client and Member Services at (888) 62-MYAOA (888-626-9262) or crc@osteopathic.org, as he/she may qualify for a reduction in the requirements.  
Changes in a physician’s practice status at the beginning of the CME cycle may reduce his or her AOA CME requirement. |
### Appendix C: Alphabetical List of CME Activities

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>Category</th>
<th>Rules, Caps, etc.¹</th>
</tr>
</thead>
<tbody>
<tr>
<td>Clinical Case Presentations and Research Poster Presentation</td>
<td>1-A (if osteopathic) 2-A (if non-osteopathic)</td>
<td>Must be primary author 5 CME per presentation</td>
</tr>
<tr>
<td>CME on the Internet (Interactive)</td>
<td>1-A (if from a 1-A sponsor) 2-A (if from a non 1-A sponsor)</td>
<td>Specialty Specific Certifying Boards have the discretion to determine when in-person CME is important (e.g., clinical procedural content) and limit the amount of online CME earned during a 3-year CME cycle accordingly.</td>
</tr>
<tr>
<td>CME on the Internet (Non-Interactive)</td>
<td>1-B (if from an AOA Category 1 sponsor) 2-B (if from an <em>AMA PRA Category I</em> or AAFP-accredited sponsor)</td>
<td></td>
</tr>
<tr>
<td>Committee and Hospital Staff Work</td>
<td>1-B</td>
<td>Maximum of five (5) CME credits per 3-year AOA CME cycle</td>
</tr>
<tr>
<td>Examination (Primary Certification)</td>
<td>1-B</td>
<td>15 credits for each exam passed</td>
</tr>
<tr>
<td>Examination (Subspecialty/CAQ Certification)</td>
<td>1-B</td>
<td>15 credits for each exam passed</td>
</tr>
<tr>
<td>Examination (OCC/ Component 3 Process)</td>
<td>1-B</td>
<td>15 credits for completing Component 3 per 3-year AOA CME cycle</td>
</tr>
<tr>
<td>Examination (Maintenance of Certification and Subspecialty/CAQ Examinations with ABMS)</td>
<td>2-B</td>
<td>Maximum of fifteen (15) CME credits per 3-year AOA CME cycle</td>
</tr>
<tr>
<td>Examination Administration (Oral/Practical Examinations for AOA Certifying Boards)</td>
<td>1-A</td>
<td></td>
</tr>
<tr>
<td>Exam Construction (Clinical Case Development)</td>
<td>1-B</td>
<td>Participation in exam development/construction and job task analyses can earn a maximum combined 50% of the required CME per 3-year AOA CME cycle</td>
</tr>
<tr>
<td>Exam Construction (Committee Work)</td>
<td>1-B</td>
<td></td>
</tr>
<tr>
<td>Exam Construction (Item Writing)</td>
<td>1-B</td>
<td></td>
</tr>
<tr>
<td>Federal Activities</td>
<td>1-A (if active duty or employed by a uniformed service) 1-B (all other federal CME activities)</td>
<td></td>
</tr>
<tr>
<td>Fellowship Training</td>
<td>1-B</td>
<td>Twenty (20) credits of Category 1-B CME may be awarded per year</td>
</tr>
</tbody>
</table>

¹ Please note if no specific cap on credits is noted in the “Rules, Caps, etc.” section, there is no limit to how many credits a physician can earn from the activity.
<table>
<thead>
<tr>
<th>Activity Type</th>
<th>Category</th>
<th>Rules, Caps, etc.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Formal CME (Osteopathic)</td>
<td>1-A</td>
<td>Specialty Specific Certifying Boards have the discretion to determine when in-person CME is important (e.g., clinical procedural content) and limit the amount of online CME earned during a 3-year CME cycle accordingly.</td>
</tr>
<tr>
<td>Formal CME (Non-Osteopathic)</td>
<td>1-B (if no equivalent course content available within the osteopathic profession) 2-A 2-B</td>
<td>See “AOA Category 1-B Credit” for the process to request consideration for Category 1-B credit.</td>
</tr>
<tr>
<td>GME Faculty/Preceptors</td>
<td>1-B</td>
<td>A maximum of 20% of the required CME credits per 3-year AOA CME cycle.</td>
</tr>
<tr>
<td>Grand Rounds</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Home Study</td>
<td>2-B</td>
<td>Reading of journals indexed in PubMed and other types of home study CME have a combined maximum of twenty (20) CME per 3-year AOA CME cycle.</td>
</tr>
<tr>
<td>Job Task Analyses (JTAs)</td>
<td>1-B</td>
<td>Participation in exam development/construction and job task analyses can earn a maximum combined 50% of the required CME per 3-year AOA cycle.</td>
</tr>
<tr>
<td>Journal Reading</td>
<td>1-B (J-4OA and osteopathic journals indexed in PubMed only) 2-B (all other medical journals indexed in PubMed)</td>
<td>Two (2) CME credits will be awarded for each issue of the JAOA. Reading of all other osteopathic medical journals indexed in PubMed qualifies for AOA Category 1-B, and reading of all other medical journals qualifies for AOA Category 2-B credit and is awarded one-half (0.5) CME credit for each journal read and reported on the form. Reading of journals indexed in PubMed and other types of home study CME have a combined maximum of twenty (20) CME per 3-year AOA CME cycle.</td>
</tr>
</tbody>
</table>

Please note if no specific cap on credits is noted in the “Rules, Caps, etc.” section, there is no limit to how many credits a physician can earn from the activity.
<table>
<thead>
<tr>
<th>Activity Type</th>
<th>Category</th>
<th>Rules, Caps, etc.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Judging Clinical Case Presentations and Research</td>
<td>1-A (if osteopathic)</td>
<td>Maximum of ten (10) CME credits per 3-year AOA CME cycle</td>
</tr>
<tr>
<td>Poster Presentations</td>
<td>2-A (if non-osteopathic)</td>
<td></td>
</tr>
<tr>
<td>Medical Teaching</td>
<td>1-A</td>
<td>Twenty five (25) credits of Category 1-B CME may be awarded</td>
</tr>
<tr>
<td>Postgraduate Studies</td>
<td>1-B</td>
<td></td>
</tr>
<tr>
<td>Publications</td>
<td>1-B</td>
<td>Ten CME Credits per article published</td>
</tr>
<tr>
<td>Residency Training</td>
<td>1-B</td>
<td>Twenty (20) credits of Category 1-B CME may be awarded per year</td>
</tr>
<tr>
<td>Scientific Exhibit</td>
<td>2-B</td>
<td>Ten (10) credits per scientific exhibit</td>
</tr>
<tr>
<td>Standardized Federal Aviation Courses</td>
<td>1-A</td>
<td>Must be sponsored by the Federal Aviation Administration, the United States</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Armed Services, or the Civil Aeronautic Institute</td>
</tr>
<tr>
<td>Standardized Life Support Courses</td>
<td>1-A</td>
<td>Online standardized courses will be awarded CME credit for the practical part</td>
</tr>
<tr>
<td></td>
<td></td>
<td>only. Specialty Specific Certifying Boards have the discretion to determine</td>
</tr>
<tr>
<td></td>
<td></td>
<td>when in-person CME is important (e.g., clinical procedural content) and limit</td>
</tr>
<tr>
<td></td>
<td></td>
<td>the amount of online CME earned during a 3-year CME cycle accordingly.</td>
</tr>
<tr>
<td>Textbook Reading</td>
<td>2-B</td>
<td>Five (5) CME credits may be granted for each medical textbook read</td>
</tr>
</tbody>
</table>

3 Please note if no specific cap on credits is noted in the “Rules, Caps, etc.” section, there is no limit to how many credits a physician can earn from the activity.
Appendix D: Criteria for Category 1-A and 2-A Presenters

CME presenters must be appropriately credentialed to give Category 1-A or 2-A CME. Certification is a marker of excellence and individuals holding current AOA or ABMS board certification are automatically qualified to be Category 1-A or 2-A lecturers within their area of certification. The BOS recognizes that there are other individuals without AOA or ABMS board certification who may be qualified to give Category 1-A or 2-A CME (e.g. physician experts without board certification, international medical faculty, licensed psychologists, physical therapists, etc.). Therefore, CME lectures may also qualify for Category 1-A or 2-A credit if presented by an individual who has been properly credentialed by the Office of the Vice President of Certifying Board Services to present Category 1-A or 2-A CME. For a lecturer to become appropriately credentialed, the CME sponsor must submit an application form demonstrating the applicant presenter's competence, including a CV. The credential will be good for the remainder of the 3-year CME cycle.

Questions about qualifying criteria can be directed to the Vice President of Certifying Board Services.